

Daily Asia Wrap - 27th September 2021

Range Asian Hours
(from Globex open)

27-Sep-21	GOLD		SILVER		PLATINUM		PALLADIUM	
	Bid	Offer	Bid	Offer	Bid	Offer	Bid	Offer
OPEN	1749.00	1749.50	22.4000	22.4300	984.50	987.50	1961.50	1971.50
HIGH	1760.60	1761.10	22.7200	22.7500	1001.00	1004.00	1982.00	1992.00
LOW	1748.20	1748.70	22.3800	22.4100	982.00	985.00	1958.50	1968.50
LAST	1759.40	1759.90	22.6400	22.6700	998.50	1001.50	1978.00	1988.00

- Asian equities are mixed to kick off the week - the Nikkei is at -0.02%, the Shanghai composite is at -1.30%, the Hang Seng is at +0.28%, while the ASX 200 is at +0.52%.
- The AUD is edging higher today - the DXY index is at 93.24, the EUR at 1.1726, USD/JPY at 110.59, with AUD at 0.7283.
- US treasury yields remain around the recent highs - the 2 year yield is at 0.276% and the 10 year yield at 1.448%.
- Gold has been bid in Asia today as the greenback edges lower.
- The SGE premium is still elevated at \$9.00-\$10.00 over loco London.
- The yellow metal is just under the \$1760 high at \$1759 as I write.
- Silver is also finding some interest, the grey metal added 30c off the open to a high of \$22.73.
- Gold ETFs bought 27k oz overnight to a gross total of 99.54 million ounces.

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